



Michael T. Clark

Partner

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Michael is a seasoned corporate attorney with nearly two decades of experience advising U.S. and international businesses.

His practice centers on:

- Corporate governance
- Commercial transactions
- Divestitures
- Financing
- EB-5 immigrant investment
- Mergers and acquisitions
- Securities

Michael has experience representing buyers and sellers and private and public companies in the security, energy, aerospace and technology sectors. He has served as corporate securities counsel to developers and regional centers, often assisting with EB-5 financing transactions and security law compliance.

Michael also frequently serves as outside general counsel, advising clients on the complete range of legal issues, including contracts, regulatory compliance, general commercial transactions and corporate governance.

Before Fox Rothschild

Before joining Fox, Michael was a partner and co-chair of the EB-5 Immigrant Investment Specialty Team at a global Am Law 100 firm. He previously worked at several other firms.

Beyond Fox Rothschild

Michael is a frequent author and lecturer on topics related to EB-5 immigrant investor services and securities law.

Honors & Awards

- Recognized Attorney, M&A/Corporate & Commercial: M&A Middle Market (U.S.), *Legal 500 USA* (2015–2017)

- Southern California "Rising Star" (2006–2009)

Practice Areas

- Corporate
- EB-5 Immigrant Investor Services
- Mergers & Acquisitions
- Emerging Companies & Venture Capital
- Private Equity

Bar Admissions

- California

Education

- George Mason University School of Law (J.D., 1998)
- The Master's University (B.A., 1994)

Memberships

- State Bar of California
- Los Angeles County Bar Association
- Los Angeles Bar Association, Business & Corporations Law Section, Executive Committee (2005-2010)
- IIUSA Banking Committee

Mergers and Acquisitions

Michael has broad experience in corporate mergers, acquisitions and divestitures, including work for international companies and their U.S. subsidiaries. He has represented buyers and sellers in a wide range of industries and a variety of contexts, including competitive auctions.

Representative Matters

- A major **international oil company** in the sale of its equity interest in the largest corporation in the Baltic states, a refinery, pipelines and a port, in a transaction valued in excess of \$1.5 billion
- A major **international security company** in more than 25 acquisitions and divestitures of security guard, armored car and security alarm companies
- The **U.S. subsidiary of a Taiwanese company**, operating under a courtappointed receiver, in a competitive auction process for the sale of one of the nation's leading furniture retailers for approximately \$100 million
- The shareholders of a **garbage collection and processing company** in connection with the sale of the company in a transaction valued at \$100 million
- The sole shareholder of an **industrial parts manufacturer** specializing in the production of highly engineered components for aerospace, turbine engine, industrial gas turbine, and general industrial markets in a competitive auction process for the of the company for approximately \$85 million



- Representation of a leader in the field of **advanced composite materials** in the acquisitions of (1) a manufacturer of high quality thermosetting advanced composite materials in a transaction valued at approximately \$32 million and (2) a manufacturer of advanced armor solutions for the protection of vehicles (e.g., Mine Resistant Ambush Protected (MRAP) vehicles), aircraft, ships/watercraft and military personnel in a transaction valued at approximately \$68 million

Securities Offerings + Financings

Michael guides businesses in the issuance of securities and in securing financing, including bridge financings.

Representative Matters

- A leading **manufacturer of surface-mounted artificial lift systems** for the oil and gas industry in the sale of its Series B Preferred Stock, the sale of its Series C Preferred Stock and related bridge financings
- A company focused on marketing and manufacturing **flywheel energy storage systems** in the sale of its Series A Preferred Stock in two separate rounds
- An **Internet marketing company** in the sale of its Class C Preferred Stock
- A leading supplier of **optical microsystems solutions** in two bridge financings and the sale of its Series D preferred stock

General Corporate

Representative Matters

Michael has represented:

- An **accounting and consulting firm** in resolving a dispute regarding the exclusive right to use the name of one of the world's largest professional service organizations in the State of California
- A large, privately owned, **independent insurance broker** in providing an analysis of a complex reorganization using Delaware Series LLCs.
- An acquirer in responding to an informal antitrust investigation by the California Attorney General's office in connection with a proposed transaction involving the combination of two **California ski resorts**
- A company specializing in developing and manufacturing **high-speed electric motors and generators** in connection with its corporate reorganization involving the spin-off of two separate business divisions to its shareholders

Publications

February 28, 2013

Western Lands Newsletter

The International Law Firm of Fulbright & Jaworski - Western Lands and Energy

January 25, 2012

FDIC v. Perry: Storm Warning for Corporate Executives

Fulbright Briefing

December 7, 2011

The California Transparency in Supply Chains Act (SB 657) Will Go Into Effect on January 1, 2012

Fulbright Alert