

EXHIBIT “1”

ESTIMATED CASH SOURCES AND USES

Sources

Plan Loan or Plan New Equity Investment -	\$609,550
Release Payment -	\$578,375
Convenience Claim Release Payment	\$600
TOTAL SOURCES	\$1,188,525

Uses

Administrative Claims @ 100%	\$ 100,000
Class 1 – Priority Claims @ 100%	\$0
Class 3A – General Unsecured Claims	
Member Refundable Claims (\$1.3 M @ 30%)	\$390,000
Member Nonrefundable Claims (\$352,500 @ 30%)	\$105,750
Non-Member Claims (\$30,000 @ 30%)	\$9,000
Class 3B – Convenience Claims (\$6,000 @ 80%)	\$4,800
Release Payment (\$1,652,500 @ 35%)	\$578,375
Convenience Claim Release Payment (\$6,000 @ 10%)	\$600
TOTAL USES	\$1,188,525