



## Joseph J. Kulunas

Partner

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Joe is a board-certified estate planning and probate lawyer.

### Beyond Fox Rothschild

Joe has published a number of professional articles in estate planning and taxation and has spoken before numerous professional organizations in these areas.

### Honors & Awards

- Martindale-Hubbell "AV" rated
- Named a "Florida Super Lawyer" by *Law & Politics Magazine* (2010 - 2017)
- Named a "Florida Super Lawyer" by *Super Lawyers* (2006-2008, 2010-2018)

### Practice Areas

- Taxation & Wealth Planning
- Trust & Estate Law & Administration
- Federal Estate & Gift Tax Planning

### Bar Admissions

- Florida

### Court Admissions

- U.S. Tax Court
- U.S. District Court, Southern District of Florida

### Education

- University of Miami School of Law (LL.M.)
  - in Taxation
- George Washington University Law School (J.D.)

- Florida State University (B.S.)

## **Memberships**

- American Bar Association
- The Florida Bar
- Palm Beach County Bar Association
- The Forum Club of the Palm Beaches

## **Events**

### **So Your Client Is Planning To Retire to Florida - How Do You Help Them?**

November 14, 2017 at 11:00am – 12:00pm

Pennsylvania Convention Center

Hosted by: Pennsylvania Bar Institute

### **Succession Planning for Closely Held Businesses in the Age of Trump**

February 16, 2017 at 8:00am – 10:00am

Fox Rothschild LLP

Hosted by: Fox Rothschild LLP

### **PGA Tax Seminar for Florida Professionals**

February 5, 2015 at 8:00am

PGA National Resort & Spa

Hosted by: Fox Rothschild LLP

### **2014 Tax Overview**

February 13, 2014

PGA National Resort & Spa

Hosted by: Fox Rothschild LLP

### **Income and Estate Tax: What You Need to Know**

March 13, 2013 at 4:00pm

Hosted by: Norton Museum of Art Donor Education Seminar

### **American Taxpayer Relief Act: What You Need to Know for Tax Planning and Compliance Under the New Law**

March 5, 2013 at 1:00pm

PGA National Resort & Spa

Hosted by: Fox Rothschild LLP.

### **Taxation and Wealth Planning Webinar**

October 24, 2012

Hosted by: Fox Rothschild LLP

### **Client Taxation and Wealth Planning Seminar**

October 4, 2012

Hosted by: Fox Rothschild LLP



**Recent Developments in Taxation and Wealth Planning for Florida Professionals**

February 8, 2012

PGA National Resort and Spa

Hosted by: Fox Rothschild's Taxation and Wealth Planning Department

**Recent Developments in Federal Estate & Gift Tax**

October 2, 2008

Kravis Center

Hosted by: Hot Topics in Federal Taxation

## News

November 3, 2015

**Newsmakers**

Palm Beach Post

October 1, 2014

**Newsmakers**

The Palm Beach Post

June 10, 2014

**Four Florida-Based Fox Rothschild Attorneys Selected as 2014 Super Lawyers**

January 25, 2012

**Fox Rothschild Tax Attorneys To Present Free Seminar at PGA National Resort and Spa on Developments in Taxation and Wealth Planning**

April 19, 2010

**Newsmakers**

Palm Beach Post

April 1, 2010

**Fox Rothschild Names New Office Managing Partners and Department Chairs in Pennsylvania, Florida and Delaware**