



# Julie D. Goldstein

Partner

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Julie is a skilled litigator with broad experience handling difficult fiduciary and estate matters, as well as complex commercial and construction disputes.

She represents a variety of fiduciaries, including banks, trust companies, individual beneficiaries, charities, trustees, guardian agencies and executors. She often handles disagreements over estate administration, powers of attorney, guardianships, trusts, and fees and commissions.

When it comes to guardianship litigation, Julie has worked on both sides of emotionally fraught issues. She's initiated actions to have people declared incapacitated and defended against such claims. In will and trust disputes, she's also argued claims involving lack of testamentary capacity and undue influence.

Beyond fiduciary litigation, Julie works with businesses of all sizes to solve their messiest problems in the most cost-effective way possible. Her experience extends to helping contractors and subcontractors secure mechanics liens and navigate Pennsylvania's Home Improvement Consumer Protection Act (HICPA).

She also handles environmental litigation, representing clients before the Pennsylvania Environmental Hearing Board, state, and federal courts.

## **Services**

- Litigation
- Fiduciary Litigation
- Construction
- Environmental
- Taxation & Wealth Planning

# **Beyond Fox Rothschild**

Julie is the Immediate Past President of the Bucks County Bar Association and previously served as President, Vice President/President-Elect, Secretary and as a member of the Board of Directors.

She also previously chaired the 2018 Bucks County Bar Association Bench Bar Conference and the Young Lawyers Division of the Bucks County Bar Association. She serves as a Trustee of the Bucks County Bar Foundation, the bar association's

charitable arm, and is a former member of the Board of Directors of Libertae, a non-profit, Bucks County-based treatment program dedicated to treating and supporting women with substance use disorders.

## **Client Resources**

#### Guide to Mechanic's Liens in Pennsylvania

#### **Bar Admissions**

- Pennsylvania
- New Jersey

#### **Court Admissions**

- U.S. District Court, Eastern District of Pennsylvania
- U.S. Court of Appeals, Third Circuit
- U.S. Supreme Court

## **Education**

- University of California, Los Angeles, School of Law (J.D., 2005)
- Emory University (B.A., 2002)

## **Memberships**

- Bucks County Bar Association
  - Pennsylvania Bar Association
    - House of Delegates
- Bucks County American Inn of Court
- National Guardian Association

## **Board of Directors**

- Bucks County Bar Association
  - Immediate Past President
- Bucks County Bar Foundation
  - o Trustee
- Libertae (Former member)

## **Honors & Awards**

- Recognized for Pro Bono Service by the Legal Aid of Southeastern Pennsylvania Bucks County (2017)
- Selected to the "Super Lawyers Rising Stars" list in Pennsylvania for Business Litigation (2014, 2015) This award is conferred by Thomson Reuters. A description of the selection methodology is <u>available here</u>. No aspect of this advertisement has been approved by the Supreme Court of New Jersey.
- Philadelphia VIP Volunteer of the Month (February 2013)