



Kevin B. Scott

Retired Partner

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Kevin was a partner in the firm's Corporate Department who handled a broad range of finance and transaction-related matters in addition to advising nonprofit entities.

He has particular experience with:

- Public finance
- Project finance
- Mergers and acquisitions
- Nonprofit corporate counseling

Public Finance

A past President of the Pennsylvania Association of Bond Lawyers, Kevin served as bond counsel, underwriter's counsel and borrower's counsel in numerous tax-exempt financings over the past 25 years.

Representative public finance transactions include:*

- Acted as borrower's counsel and bond counsel to a Philadelphia-based specialty hospital in three new money transactions totaling more than \$550 million.
- Acted as bond counsel or borrower's counsel for three local universities in five separate, new money financings. Projects included student housing, classroom and science buildings, infrastructure and refundings.
- Acted as underwriter's counsel on eight separate financings totaling more than \$300 million for a variety of higher education institutions in Pennsylvania.
- Acted as underwriter's counsel on five charter school financings in New Jersey since 2012.

*Results may vary depending on your particular facts and legal circumstances.

Project Finance

Kevin often worked with public and private middle market companies in negotiating credit facilities for working capital, acquisition and construction projects. His projects included:*

- \$30 million receivables based line of credit facility for a public company

- \$22 million senior loan facility used to finance the construction of a liquefied natural gas plant in Texas

*Results may vary depending on your particular facts and legal circumstances.

Kevin also has considerable experience negotiating interest rate swaps both in commercial and tax-exempt settings.

Mergers and Acquisitions

Kevin represented both public and private companies in a wide variety of acquisitions and sales transactions.

Representative transactions include:*

- Sale of a local, family-owned candy manufacturer
- Acquisition by a public company of a regional manufacturer of industrial lubricants
- Acquisition by a public company of a regional manufacturer of industrial grease products

*Results may vary depending on your particular facts and legal circumstances.

Nonprofit Corporate Counseling

Kevin served as de facto general counsel and a business adviser for a number of nonprofit clients, including those in higher education. He provided guidance on a wide range of day to day issues including:

- Executive compensation and compliance with IRS intermediate sanctions
- Compliance with regulatory schemes, such as HIPAA, Gramm-Leach-Bliley and Title IX
- Donor and fundraising issues, such as planned giving
- Corporate compliance

Kevin hosted informal luncheons on various issues of interest to higher-education and nonprofit clients, and has spoken frequently to college and university leadership on a range of topics, including Title IX sexual violence enforcement, risk assessment and management practices for at-risk students, and risk and crisis management practices.

Services

- Corporate
- Public Finance
- Higher Education
- Infrastructure & Development

Before Fox Rothschild

In law school, Kevin was on the staff of the *Villanova Law Review* and a member of the Order of the Coif.

Bar Admissions

- Pennsylvania

Education

- Villanova University School of Law (J.D., *cum laude*, 1986)
- Pennsylvania State University (B.A., 1977)

Memberships

- National Association of Bond Lawyers
- National Association of College and University Attorneys
- Pennsylvania Association of Bond Lawyers

Board of Directors

- Member of the Board of Trustees, Delaware County Community College
- Past President, Pennsylvania Association of Bond Lawyers
- Advisory Board, Campus Legal Advisor
- Advisory Board, St. Thomas Aquinas School, an Independence Mission School

Honors & Awards

- **Selected to “AV Preeminent” list of rated attorneys**
This award is conferred by Martindale-Hubbell. A description of the selection methodology is [available here](#). No aspect of this advertisement has been approved by the Supreme Court of New Jersey.