



## Scott A. Lavin

Partner

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Scott assists high-net-worth clients with a broad range of estate, tax and charitable planning issues, and helps to strategically solidify their business succession and estate administration goals. His experience also extends to corporate transactions and employee stock ownership plans.

### **Estate and Tax Planning**

Prepares wills and trusts, insurance plans, family limited partnerships, defective grantor trusts, grantor retained annuity trusts, residence trusts, asset protection plans, generation-skipping plans, dynasty trusts and prenuptial agreements.

### **Charitable Planning**

Coordinates the creation of private charitable foundations, supporting foundations, charitable remainder trusts, charitable lead trusts and helps with negotiating contributions to charitable institutions.

### **Complex Estate Administration**

Assists with probate, asset valuations, disclaimers, income tax planning, accounting records maintenance, estate tax returns, post-mortem planning, beneficiary distributions, settlement of estates on a formal or informal basis and represents executors in estate tax audits with the Internal Revenue Service.

### **Before Fox Rothschild**

Prior to joining Fox Rothschild, Scott was a Partner in the Estate Planning Group of a New York law firm.

### **Practice Areas**

- Taxation & Wealth Planning
- Nonprofit Organizations

### **Bar Admissions**

- New York
- New Jersey
- Pennsylvania

### **Education**

- Hofstra University (J.D., 1997)



- Villanova University School of Law (LL.M. in Taxation, 1997)
- Tulane University (B.S., 1991)

#### **Memberships**

- American Bar Association
  - Section of Real Property, Probate and Trusts

#### **Board of Directors**

- Quiet in the Land, Inc., Adviser to the Board of Directors